

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

JUL

Filed 07/03/2007

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THE BANK OF NEW YORK, as Indenture Trustee

X

ECF CASE

Plaintiff,

07 CIV. 4659 (SAS)

v.

TYCO INTERNATIONAL GROUP S.A. and  
TYCO INTERNATIONAL LTD.,

**STIPULATION  
AND ORDER**

SUBSTITUTING COUNSEL

Defendants.

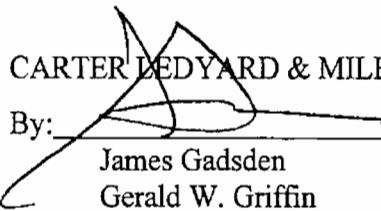
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IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned counsel, at the request of and with the consent of plaintiff The Bank of New York and upon the annexed Declaration of James Gadsden pursuant to Local Civil Rule 1.4, that the law firm of Dechert LLP, 30 Rockefeller Plaza, New York, New York 10112, be substituted as counsel for The Bank of New York in place of the law firm of Carter Ledyard & Milburn LLP.

Dated: New York, New York

June 29, 2007

  
CARTER LEDYARD & MILBURN LLP

By:

James Gadsden

Gerald W. Griffin

2 Wall Street  
New York, New York 10005  
(212) 732-3200

DECHERT LLP

By:   
Alissa Rossman

Kevin O'Brien

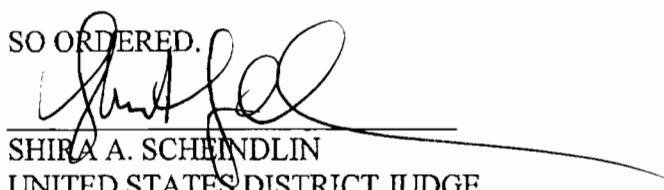
Glenn Siegel

Ronald A. Hewitt

Alissa Rossman

30 Rockefeller Plaza  
New York, New York 10112  
(212) 698-3500

SO ORDERED.

  
SHIRA A. SCHEINDLIN  
UNITED STATES DISTRICT JUDGE